



भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

INVESTMENT MANAGEMENT DEPARTMENT
DIVISION OF FUNDS - 1
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IMD/DoF1/VA/OW/ 26236 /2016
September 20, 2016

Madhya Pradesh MSME Fund Trust
C-Wing, First Floor,
Vindhyachal Bhawan,
Bhopal (M.P)-462 004

Dear Sir,

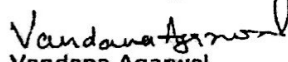
Sub: Application for grant of in-principle approval of registration to "Madhya Pradesh MSME Fund Trust" as a Category I Alternative Investment Fund.

This has reference to your application for in-principle approval of registration of "Madhya Pradesh MSME Fund Trust" as an Alternative Investment Fund. In this regard, SEBI has granted in-principle approval of registration to "Madhya Pradesh MSME Fund Trust" as a Category I Alternative Investment Fund subject to following conditions:

- This in-principle approval shall be valid for a period of six months from the date of this letter.
- Copy of the duly filed registered LLP deed along with registration fees shall be submitted within the said time period.
- If the duly filed registered LLP deed is not furnished within a period of six months, your application for registration as a Category I- AIF shall not be considered for grant of final registration. After lapse of six months, if you so desire, you can file fresh application for registration along with the fresh application fee.
- If there are any changes in the information furnished with the application during the said time period, you shall intimate the same along with supporting documents.
- You shall fulfill all other criteria as prescribed under the SEBI (Alternative Investment Funds) Regulations, 2012.

You may note that this approval is granted on the basis of information available with SEBI at this point of time. SEBI retains the right to revoke this in-principle approval, if any facts come to light which are different from the information furnished at the time of filing of application.

Yours faithfully,


Vandana Agarwal
Manager